



Russell C. Lam, M.D., P.A.
Board Certified in Vascular and Endovascular Surgery

Main/Dallas Office
 8210 Walnut Hill Lane
 Professional Building I Suite 505
 Dallas, Texas 75231

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 1005 W. Ralph Hall Pkwy
 Suite 237
 Rockwall, Texas 75032

LAM VASCULAR
 & ASSOCIATES

Phone 214.345.4160 | Fax 214.345.4165

PERSONAL INFORMATION

PATIENT NAME _____ SS# _____ - _____ - _____

SEX _____ MARITAL STATUS _____ DATE OF BIRTH ____/____/____ AGE _____

STREET ADDRESS _____ APT _____

CITY _____ STATE _____ ZIP _____ HOME PHONE _____ - _____ - _____

CELL PHONE _____ - _____ - _____ EMAIL _____

EMPLOYER _____

OCCUPATION _____ WORK PHONE _____ - _____ - _____

EMERGENCY CONTACT _____

PHONE _____ RELATIONSHIP TO PATIENT _____

REFERRING DOCTOR _____ PHONE _____

PRIMARY DOCTOR _____ PHONE _____

PHARMACY _____ PHONE _____

MEDICAL INSURANCE INFORMATION

WERE YOU INJURED WHILE AT WORK? YES / NO DATE ____/____/____

DO YOU HAVE MEDICARE? YES / NO MEDICARE # _____

DO YOU HAVE MEDICAID? YES / NO MEDICAID # _____

DO YOU HAVE MEDICAL INSURANCE? YES / NO

NAME OF POLICY HOLDER _____ ID# _____

I request that payment of authorized Medicare/Other Insurance company benefits are made either to me or on my behalf to Russell C. Lam, M.D., P.A., for any service furnished by that party who accepts assignment. Medicare regulations pertaining to Medicare assignment of benefits apply.

INSURANCE AUTHORIZATION AND ASSIGNMENT OF BENEFITS

All fees for professional services rendered by Russell C. Lam, M.D., P.A. are charged to the patient. Dr. Lam is a participating provider with Medicare. We agree to accept Medicare assignment and the patient is only held liable for the 20% not covered by Medicare. As a courtesy, necessary forms will be completed to help expedite health insurance payment. However, the patient will be responsible for all fees, regardless of insurance coverage. Any insurance claim not paid by the patients insurance companies in 60 days are billed directly to the patient. The patient may then seek reimbursement from their insurance company.

CONSENT TO USE AND DISCLOSURE OF PROTECTED HEALTH INFORMATION

Use and Disclosure of your Protected Health Information

Your protected health information will be used by the Practice of Russell C. Lam, M.D., P.A. It will be disclosed to others solely for the purposes of treatment, obtaining payment or supporting the day-to-day health care operations of the practice.

Notice of Privacy Practices

You should review the Notice of Privacy Practices for a more complete description of how your protected health information may be used or disclosed. You may review the notice prior to signing this contract.

Requesting a Restriction on the Use or Disclosure of Your Information

You may request a restriction on the use or disclosure of your protected information.

The Practice of Russell C. Lam, M.D., P.A. may or may not agree to restrict the use or disclosure of your protected health information. If the Practice of Russell C. Lam, M.D.,P.A. agrees to your request, the restriction will be binding on the practice. Use or disclosure of protected information in violation of an agreed upon restriction will be a violation of the consent.

Revocation of Consent

You may revoke this consent to the use and disclosure of your protected health information. You must revoke this consent in writing. Any use or disclosure that has already occurred prior to the date of which your revocation of consent is received will not be affected.

Reservation of Right to Change Privacy Practices

The Practice of Russell C. Lam, M.D.,P.A. reserves the right to modify the privacy practices outlined in this notice.

Authorization to Receive and Release Medical Records

I _____ hereby authorize for Russell C. Lam, M.D.,P.A. Practice to receive and release any medical records for my proper health care treatment.

I have reviewed this consent form and give my permission to the Practice of Russell C. Lam, M.D.,P.A. to use and disclose my health information in accordance with it.

Print Name of Patient _____

Signature of Patient _____ Date _____

Witness _____ Date _____

Note: If any party other than the patient gives such consent, their capacity must be specified (i.e. Parent, Legal guardian's, etc)

Persons aged eighteen (18) years or older must authorize their own individual release of information.

MEDICAL HISTORY

NAME _____

Please list all medication(s) you are currently taking (include non-prescription medications, vitamins, herbs and/or appetite suppressants.) If additional space is needed, we will provide an additional page.

Medications:

_____	Dosage _____	Times per Day _____
_____	Dosage _____	Times per Day _____
_____	Dosage _____	Times per Day _____
_____	Dosage _____	Times per Day _____
_____	Dosage _____	Times per Day _____
_____	Dosage _____	Times per Day _____

Please list all allergies (including medications, shellfish, iodine, tape, latex, etc.)

Allergies:

_____	Reaction _____
_____	Reaction _____
_____	Reaction _____
_____	Reaction _____

Do you have any physical limitations? YES / NO

Explain _____

Have you ever had a blood transfusion? YES / NO Date ___ / ___ / ___ Reaction? YES / NO

Please list any surgeries and/or major procedures; indicate date below.

Surgeries/Procedures:

_____	Date ___ / ___ / ___
_____	Date ___ / ___ / ___
_____	Date ___ / ___ / ___
_____	Date ___ / ___ / ___

Have you ever been hospitalized for any reason besides surgery? YES / NO

Reason _____

REVIEW OF SYSTEMS

NAME _____

Please circle any of the following medical problems you now have or have had in the past:

GENERAL

Tuberculosis
High Blood Pressure
Polio
Stroke
Cataracts
Glaucoma
Gallstones
Diabetes
HIV/AIDS
Hiatal Hernia
Bleeding Problem
Cancer - Type _____
Angina/Shortness of Breath - At Rest / With Exertion

Rheumatic Fever
Leg cramps
Kidney Failure
Kidney Stones
Thyroid Problems
Head Injury
Blindness
Arthritis
Depression
Alcohol/Drug Abuse

PULMONARY

Emphysema
Pneumonia
Asthma
Blood Clot in Lung
Sleep Apnea
Wheezing

CARDIAC

Heart Attack
Coronary Artery Disease
Heart Valve Disease
Blood Clot in Vein
Blood Clot in Artery

GASTROINTESTINAL

Hepatitis
Peptic Ulcer

Do you wear glasses? YES / NO Reason Reading / Near-Sightedness / Far-Sightedness / Other

Do any of your blood relatives (mother, father, sister, brother, child, grandparent) have any of the following? Please circle all that apply.

High Blood Pressure Glaucoma Kidney Failure Heart Valve Disease
Heart Disease/Attack Stroke Tuberculosis Diabetes
Epilepsy Gout Asthma Thyroid Disease
Blood Disorders Arthritis Mental Disorders
Cancer - Type _____

Usual Diet _____

Pregnant? YES / NO Last Menstrual Cycle? ____/____/____

Do you drink alcohol? YES / NO Circle: Beer / Wine / Hard Liquor # of 8oz glasses per day _____

Do you now or have you ever smoked? YES / NO # of packs per day _____ # of years _____

Do you use illicit drugs or abuse prescription medicines? YES / NO

Type _____ How often? _____

Do you exercise? YES / NO # times per week _____ # of minutes each time _____

Number of Children _____ Health Status: Well / Chronic Illness / Deceased (# _____)

Mother: Living / Deceased Age _____ or Cause of death (if known) _____

Father: Living / Deceased Age _____ or Cause of death (if known) _____

Number of brothers and sisters _____ Health Status: Well / Chronic Illness / Deceased (# _____)

REVIEW OF SYSTEMS, continued

The following questions relate to health problems you have or have had in the past. Please circle the appropriate conditions.

1. **General:** Weight Loss / Weight Gain / Fatigue

2. **Neurological:** Seizures / Vertigo / Previous Stroke / Aneurysm / Hearing Impairment / Abnormal Speech
Abnormal Gait / Double Vision / Other (_____)

3. **Ophthalmologic:** Glaucoma / Cataracts / Visual Impairment / Other (_____)

4. **Ear / Nose / Throat:** Snoring / Hearing Aids / Sinus / Hoarseness / Nose Bleeds

5. **Cardiac:** Ankle Swelling / Chest Pain / Dizziness / Shortness of Breath / Leg Pain / Palpitations
Other (_____)

6. **Respiratory:** Coughing / Shortness of Breath / Wheezing / Other (_____)

7. **Gastrointestinal:** Bloody or Black Stools / Change in Bowel Habits / Hiatal Hernia / Reflux Esophagitis
Esophageal Disease / Ulcers / Gastritis / Duodenitis / Hepatitis / Yellow Jaundice / Other Liver Disease
Gallstones / Gallbladder Disease / Pancreatic Disease / Chronic Constipation / Diarrhea / Diverticulosis
Diverticulitis / GI Bleed / Crohn's Disease / Ulcerative Colitis / Irritable Bowel / Other (_____)

8. **Endocrine/Hormonal:** Thyroid Disease / Adrenal Disease / Goiter / Other (_____)

9. **Musculoskeletal:** Joint Pain / Arthritis / Muscle / Weakness / Fibromyalgia / Fracture / Gout / Cramping

10. **Renal/Urological:** Prostrate Disease / Frequent Bladder Infections / Impotence / Hematuria /
Incontinence / Nocturia

11. **Skin:** Psoriasis / Eczema / Petechiae / Pigmentation / Hair Loss / Foot Ulcers / Lesions / Lumps / Rashes
/ Nail Changes

12. **Immunological:** Gout / Rheumatoid Arthritis / Lupus / Other (_____)

13. **Infections:** AIDS / Hepatitis / TB / Syphilis / Endocarditis / Other (_____)

14. **Hematologic:** Anemia / Bleeding Problem / Clotting Problem / Leukemia / Other (_____)

15. **Psychological:** Depression / Anxiety / Panic Attacks / Anorexia / Bulimia / Other (_____)

16. **Physical Disability:** Problems With Walking / Other (_____)

17. **Vascular:** Varicose Veins / Aortic Aneurysm

18. **Malignancy:** Cancer / Tumor / Lymphoma

19. **Miscellaneous:** Osteoporosis / Congenital Syndrome / Marfan's / Turner's

I have reviewed the above information with the patient. _____ (M.D./MA)

Russell C. Lam, MD, PA

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Dallas, Texas 75231 Rockwall Texas 75032
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Physician Ownership Disclosure

Notice to Patients

In order to allow you to make a fully informed decision about your health care, the physicians of Lam Vascular and Associates or Russell C. Lam, MD, PA (the "Practice") would advise you that at some point during the course of your treatment, you may be referred or treated in our noninvasive ultrasound imaging center or Office Based Surgery Laboratory (Angio Suite) in which the physicians in the practice manage and own a direct financial interest.

The Texas Medical Board and the Center for Medicare and Medicaid Services also required that our physicians provide public information about their financial interests with healthcare facilities. Therefore, this document serves as notice to you of the financial interests and ownership for Lam Vascular and Associates or Russell C. Lam, MD, PA.

Our physician(s) are owners of the following health care-related facilities:

- Angio Suite at Lam Vascular and Associates, 8210 Walnut Hill Lane, Building 1, #505, Dallas, TX 75231
- Non-invasive ultrasound imaging performed at Lam Vascular and Associates;
 - o 8210 Walnut Hill Lane, Building 1, #505, Dallas, TX 75231
 - o 4450 Tubbs Road, Rockwall Texas 75032

You have the right to request services at the provider or facility of your choice and are not required to use the facility suggested by your physician. Please advise your physician of your concern and you will be referred to another comparable facility.

You will not be treated differently by Lam Vascular and Associates or Russell C Lam, MD, PA or by your physician differently if you choose to not use the products, facilities, or services initially recommended by your physician. Not all alternative facilities and services are comparable and accessible for the surgeon to use, however. Your surgeon is a member of the medical staff of Texas Health Resource Dallas, Dallas Regional Medical Center, and Texas Health Resource Arlington, and will work to provide you with the appropriate products and services at the facility most convenient for you that offers the level of care that you need.

If you have any questions about this notice, please discuss them with your surgeon or the Practice Manager.

X _____

Signature

Patient Name (please Print)

Date